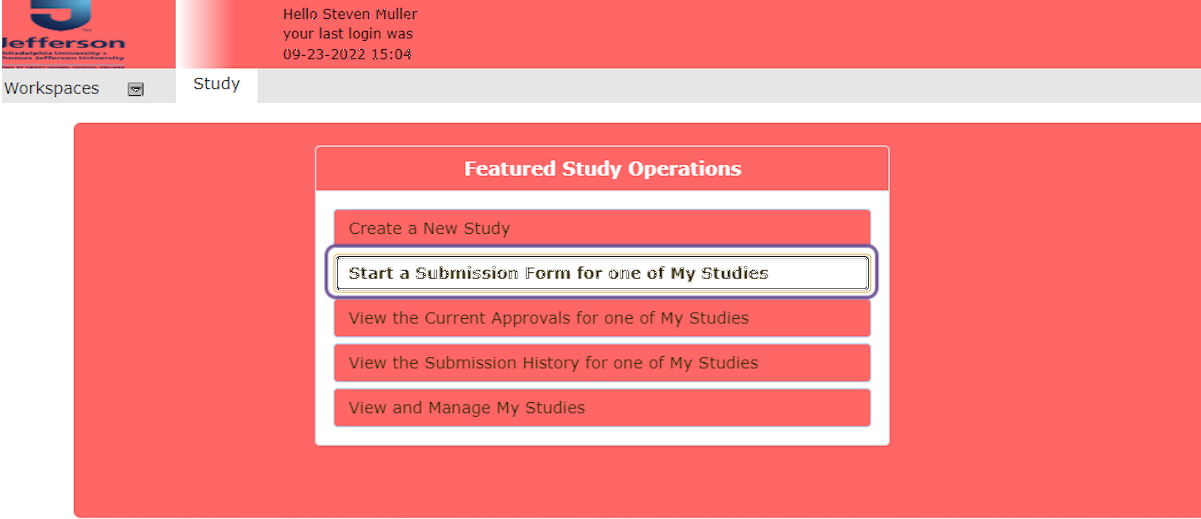


Adding Jefferson Personnel to a Study (formerly OHR-12B)

- 1. [Navigate to the iRIS Homepage](#)
- 2. Click on Start a Submission Form for one of My Studies



Study

- 3. Select the study you want to add personnel to.

</

- 4. Locate the Adding/Removing Study Personnel Form

7. Click on Setup Key Study Personnel Request

Setup Key Study Personnel Request		

8. Enter the last name of the the study personnel you wish to add.

Removing Study Personnel - (Version 1.0)

Setup Study Personnel

User Search	Last Name: <input type="text" value="Lijadu"/>	First Name: <input type="text"/>	Find
Remove Personnel List	by Department: <input type="text" value="All Departments"/>		

Select	Training	Name	Department
No results found.			

9. Click on Find User/Search Directory

Print Friendly

Refresh Constant Fields

Save Section

Personnel

First Name:

Find User/Search Directory

Department	Email
------------	-------

10. You can view if CITI training is complete for this staff member by clicking the icon under Training.

It is recommended that you do not submit a personnel addition until after the staff member has completed CITI training. If the training is not complete, the application will be returned to you requesting modifications.

User Search

Remove Personnel List

Last Name: Lijadu

First Name:

by

Department: All Departments

Select	Training	Name	Department
		Lijadu, Crystal	

Selected Study Personnel:

Principal Investigator

11. Click on Add to Personnel icon to add the staff member.

for each study

nel Request" but

nel Request" but

ted on a prior IRI

nel Request" but

ated as study co

nel Request" but

User Search




Remove Personnel List

Last Name: Lijadu

First Name:

by

Department: All Departments

Select	Training	Name
		Lijadu, Crystal 

Selected Study Personnel:

Principal Investigator

12. Assign a Role for the study team member.

Unit: Steven Muller

Department: TJU - Office of Human Research

Home

1016

Study

Adding/Removing Study Personnel - (Version 1.0)

the Form

Investigator

complete the table for each study

PI

p Key Study Personnel Request" but

nnel

p Key Study Personnel Request" but

p have not been listed on a prior IRI

Study Contact

User Search

Remove Perso

Add Personnel Role

Select the Role for Crystal Lijadu :

☐ Principal Investigator
 ☐ Additional Investigators
 ☐ Study Contact

--none--

13. Decide if this staff member should be a reminder contact.

Add Personnel Role

Select the Role for **Crystal Lijadu** :

☐ Principal Investigator

☒ Additional Investigators Regulatory Coordinator

☐ Study Contact

Would you like to include as a **Study Contact** ? ☒ Yes ☐ No

Cancel **Save**

14. Click **Save**.

Cancel **Save**

15. If you have no more staff members to add, click **Close Setup of Study Personnel**

ted for this group.

Role

Regulatory Coordinator

Clear Key Study Personnel

Close Setup of Study Personnel

Study Personnel Request

The study contact(s) are typically either the Study Coordinator or the Principal Investigator

16. You may also view training from this screen.

Section view of the Form

Entire view of the Form

Print Friendly

Refresh Constant Fields

Save Section

1.0 Thomas Jefferson University Office of Human Research OHR-128 ...

Changing the PI

Click the "Setup Key Study Personnel Request" button. Then, search for and select the new personnel and assign the role of Principal Investigator.

Adding personnel

Click the "Setup Key Study Personnel Request" button. Then, search for and select the new personnel and assign the appropriate role. Individuals who have not been listed on a prior IRB application may not be in the IRIS personnel database.

Adding a new Study Contact

Click the "Setup Key Study Personnel Request" button. Then, search for and select the new personnel and assign the role of Study Contact. Those study personnel not designated as study contact will not receive study notifications.

Removing personnel

Click the "Setup Key Study Personnel Request" button. Click "Remove Personnel List" on the left hand navigation then select the personnel.

Assign key study personnel(KSP) Request to the study

Setup Key Study Personnel Request

If applicable, please add the new Principal Investigator for the study:

If applicable, please select the new Research Staff personnel:

A) Additional Investigators

☐ Lijadu, Crystal

Regulatory Coordinator

View Training Record

B) Research Staff

If applicable, please add any new Study Contact:

Crystal Lijadu

View Training Record

The Study Contact(s) will receive all important system notifications along with the Principal Investigator. (e.g. The study contact(s) are typically either the Study Coordinator or the Principal Investigator themselves).

If applicable, please select any existing Personnel you wish to remove:

17. Click on Save and Continue to Next Section

Calendar

Help

My Profile

Log out

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Print Friendly

Refresh Constant Fields

Save Section

Save and Continue to Next Section

18. Answer both COI questions in section 2.1.

2.0

Certification of Conflicts of Interest

2.1 CERTIFICATION OF FINANCIAL CONFLICTS OF INTEREST:

This section is addressed to the Principal Investigator, and applies to the Principal Investigator, Co-Investigators and all Study Personnel. Generally, Study Personnel are individuals who are should check the appropriate boxes and provide the required information as needed. Refer to University Policy 107.03, Attachment 2 for more detailed information.

Do you (the PI) or a family member maintain a relationship with the sponsor OR do you maintain an ownership interest in intellectual property that may be related to the research?

Note: Family member includes spouse, dependent children, and all other persons living in the same household.


☐ Yes ☒ No


Are you aware of any study personnel identified for this study who have relationships or interests as described above?


☐ Yes ☐ No


Note: If the COI Committee has issued a COI management plan for any research personnel identified on this study, please include the management plan(s) with this application.


19. Click on Save and Continue to Next Section

 Calendar

 Help

 My Profile ▾

 Log out

 Back

[Print Friendly](#)[Refresh Constant Fields](#)[Save Section](#)[Save and Continue to Next Section](#)

als who are contributing to the conduct of the study. The PI

20. Click on Notify PI to Signoff

Note: If you are the PI, this will route you to the signoff page. The form will not be submitted to the IRB until the PI has completed signoff. If you are ready to send for signoff, click Signoff and Submit. Clicking Exit Form will send this back to the start of the form.

[Notify PI to Signoff](#)[Create PDF Packet](#)[Exit Form](#)