Submission Guidance for studies utilizing single IRB (sIRB)

Action	TJU is Reviewing IRB	TJU is Relying IRB
Start Up of a New Study	TJU is Reviewing IRB Submit a request for Jefferson to serve as the IRB of Record via the Reliance Intake Form (See website). Submit an initial study application as you would for a non-sIRB protocol. Once the study is approved, you can submit an Amendment to Protocol to add external sites. Be sure to include: ⇒ Statement of Work ⇒ Site-specific consent form ⇒ Local Context Questionnaire ⇒ Certification of Local Context form ⇒ Protocol ⇒ Ancillary Approvals ⇒ SMART LOA or Jefferson IAA ⇒ PI Checklist (signed)	TJU is Relying IRB WCG or Advarra: Submit a New Study Application and complete an abbreviated Master Application. Be sure to include: ⇒ Authorization Form ⇒ Consent Form ⇒ Protocol ⇒ Ancillary Approvals CIRB: Submit a New Study Application and complete an abbreviated Master Application. Be sure to include: ⇒ Site Specific Worksheet approval ⇒ Continuing Review Approval Other Academic Institution: Submit a request for Jefferson to cede IRB review via the Reliance Cede Request Form (See website). Wait 24-48 hours for your request to be approved. Submit a New Study Application and complete an abbreviated Master Application. Be sure to include: ⇒ Statement of Work ⇒ Local Context Questionnaire (if required by IRB of record) ⇒ Protocol ⇒ IRB of Record Initial Approval Letter ⇒ IRB of Record Approved Master Consent Form

		\Rightarrow Reliance Agreement
		\Rightarrow PI Checklist (signed)
Addition or removal	Utilize the personnel change form	Utilize the personnel change form.
of staff	for Jefferson study personnel	
or otan	additions/removals. External study	
	team changes are not submitted via a	
	Jefferson personnel change form.	
	External key personnel changes	
	should be reported to the local IRB.	
Action	TJU is Reviewing IRB	TJU is Relying IRB
Change of PI	Utilize the Amendment to	Utilize the IRB Reliance Follow-Up
	Protocol form. There is no need to	form. Please include the approval
	submit a Personnel Change form.	letter from the external IRB, revised
		ICF, and any other documents as
		applicable.
Amendment to	Utilize the Amendment to	No submission is needed. You will
Protocol, ICF, etc.	Protocol form.	be asked to itemize all amendments
		during the annual check-in.
Addition of a Site	Late onboarding of participating	Addition of a Jefferson enterprise
	sites: Utilize the Amendment to	site: Utilize the IRB Reliance Follow-
	Protocol form. Be sure to include:	Up Form. Forms that may be
	\Rightarrow Statement of Work	needed include:
	\Rightarrow Site-specific consent form	\Rightarrow Statement of Work
	\Rightarrow Local Context Questionnaire	\Rightarrow Site-specific consent form
	\Rightarrow Certification of Local	\Rightarrow Local Context Questionnaire
	Context form	\Rightarrow Reliance Agreement
	\Rightarrow Protocol	
	\Rightarrow Ancillary Approvals	
	\Rightarrow SMART LOA or Jefferson	
	IAA	
Applying for	Utilize the Continuing Review	Utilize the External Check-In form.
Continuing Review	Form. Please be sure to report	Please include:
	enrollment data and status for all	\Rightarrow CR Report provided to IRB of
	sites.	Record for the Jefferson
	Please include:	site(s). (Not required for
	\Rightarrow Clean copies of all ICFs, if	WCG/Advarra)
	applicable.	$\Rightarrow~$ CR approval letter from the
	\Rightarrow Certification of Local	external IRB.
	Context form (one per site).	
Research with	Utilize the Amendment to	Utilize the Nemours Authorization
Nemours	<i>Protocol</i> form. Be sure to include:	form and submit via Qualtrics.
	\Rightarrow Statement of Work	The following conditions must be
	\Rightarrow Site-specific consent form	met:
	\Rightarrow Local Context Questionnaire	

	 ⇒ Certification of Local Context form ⇒ Protocol ⇒ Ancillary Approvals ⇒ SMART LOA 	 ⇒ There are no research activities to occur at Jefferson ⇒ No Jefferson patients will be enrolled in the study ⇒ No Jefferson patient data will be used in the study ⇒ There is no data-sharing between Jefferson and Nemours
Action	TJU is Reviewing IRB	TJU is Relying IRB
Research with Wills Eye	Submit an Amendment to Protocol to add Wills Eye as a site. Be sure to include: \Rightarrow Addendum to IRB Authorization Agreement with Wills Eye Hospital \Rightarrow Statement of Work \Rightarrow Site-specific consent form \Rightarrow Local Context Questionnaire \Rightarrow Certification of Local Context form \Rightarrow Protocol	 Submit an Initial Study Application to utilize Wills Eye as the IRB. Be sure to include: ⇒ Addendum to IRB Authorization Agreement with Wills Eye Hospital ⇒ Statement of Work ⇒ Site-specific consent form, if applicable ⇒ Protocol ⇒ Wills Eye Approval
	\Rightarrow Ancillary Approvals	
Updating a Reliance Agreement	Utilize the Amendment to Protocol form.	Utilize the IRB Reliance Follow-up Form.
Change the IRB of Record	Utilize the Amendment to Protocol form. Please be sure to include the documents listed above under Start-up of New a Study. Documents will vary based on new IRB of Record.	Utilize the IRB Reliance Follow-up Form. Please be sure to include the documents listed above under Start-up of New a Study. <i>Documents</i> <i>will vary based on new IRB of Record.</i>
Updating a Local Context Questionnaire / Certification of Local Context	N/A	Utilize the IRB Reliance Follow-up Form.
IRB of Record review requests (i.e. NIH ICF stamp)	N/A	Utilize the IRB Reliance Follow-up Form.