

**THOMAS JEFFERSON UNIVERSITY
INTELLECTUAL PROPERTY CHECKLIST**

Purpose: To assist the Office of Research Administration to negotiate the most appropriate agreement, please complete this checklist.

Principal Investigator(s) | _____

Project Title: | _____

Sponsor: | _____ Funding Source: _____

Cayuse SP #: _____ Project Dates: _____ to _____

1. The Sponsor has requested that you:

- Collaborate with Sponsor in research and development
- Perform investigator initiated research with funding by Sponsor
- Provide a Service
- Other: _____

2. Brief Description of Project/Scope of Work (SOW) including who will be performing which tasks and who will be bringing what items to be used to perform the SOW. Please also attach the SOW:

3. Who developed the idea that is the subject of the Project/SOW:

- PI developed
- Sponsor developed
- PI and Sponsor Jointly Developed
- Other: Describe your role in the development of the idea

4. Who developed the SOW?

- PI developed
- Sponsor developed
- PI and Sponsor Jointly Developed
- Other: Describe your role in the development of the SOW:

5. Will Jefferson only be following a methodology provided by the Sponsor? Yes, No

6. Do you want to be able to publish the results of the Project/SOW? Yes, No

7. Are other sponsor's supporting this same research at Jefferson? If yes, please provide the sponsor's name: Yes, No

Other Sponsors: _____/_____/_____

8. Is a biological substance, material or other background intellectual property being provided by Jefferson (i.e., self-reproducing, enzyme, vector, software, test, etc.)? If yes, please list the property/background intellectual property below. Yes, No

Property #1:
Property #2:
Property #3:

9. Do you believe that IP will be created by Jefferson in the performance of the research?

Yes, No

If no, please indicate why, if yes, please provide details: (Please attach additional form if more space is needed.)

PI Signature: _____

Date: _____

Contact Information:

Name: _____

E-mail: _____

Phone #: _____